

East Asian Growth Basket Limited (the "Company")
Summary of proposed changes to the articles of incorporation

Please see the below summary of the material amendments to the Company's Articles of Incorporation. Many of the changes are for consistency with the current position under the Companies (Guernsey) Law, 2008 (as amended) (the "**Law**") and other applicable legislation, but are not material changes and so are not specifically referenced in this summary.

1. In line with the updated Prospectus, the definitions of Company's Funds, Debt Instruments, Debt Instrument Maturity Date, EIS Price, Redemption Date, Fourth Closing Date, Fourth Offering, Fourth Opening Date, Fourth Redemption Date, Fourth Termination Date, Termination Date, and Trade Date have been inserted and/or updated.
2. Article 6 (Redemption on a Redemption Date) has been altered to include wording regarding the Third Redemption Date, in line with the Prospectus.
3. Going forward, the company will no longer issue share certificates in respect of its shares. Article 8 (Certificates) has been updated to specify this and minor consequential amendments have been made elsewhere to reflect this.
4. Article 12 (Compulsory Transfer of Repurchase of Shares) has been amended to provide Directors with the power to restrict the issue of shares to persons where the subscription is for less than 10 Shares or if the total subscription monies received by then amounts to less than AUD 25,000.00 or USD19,000.00 on the Fourth Closing Date (but they can accept such an amount if the shortfall is minimal), as the case may be.
5. Article 36 (Accounts and Reports) has been altered in line with the Companies Law.
6. The previous definitions of "FATCA" and "Similar Legislation" have been consolidated into a new "Tax Reporting Regime" definition which also now includes the OECD Standard for Automatic Exchange of Financial Account Information in Tax Matters – The Common Reporting Standard and any associated guidance and specifically references and any Guernsey related tax treaties or agreements and legislation made to give effect to the same.

NEW INVESTMENT OBJECTIVE AND POLICY

The investment objective of the Company is to provide the Investor with a unique equity-linked investment with a USD principal preservation together with any potential growth in the return, if held until the Call Option has been exercised by the Debt Issuer or, if the Call Option has not been exercised by the Debt Issuer, until maturity of the Debt Instruments, provided that if the Debt Instruments are credit-linked, no Credit Event has occurred.

The Company's Memorandum does not restrict the investment policy or the investment of the Company's assets.

Kind regards,

Sanne Fund Services (Guernsey) Limited
As Secretary